## Report on Utilization of IPO Proceeds for the month of April, 2019.

Name of the Company : **Regent Textile Mills Ltd.**

Amount (BDT) of Capital Raised Through IPO : 1,250,000,000.00

Date of Closed of Subscription : October 25, 2015

Proceeds Receiving Date : December 2015

Last Date of Full Utilisation of Fund as per Prospectus : June, 2017 Within ...17...months of obtaining IPO proceeds i.e...June, 2017.....

**(All the figures are in BDT)**

| SL. | Purpose Mentioned in the Prospectus | Time line as per prospectus | Revised time line (upto....) | Amount as per Prospectus | Amount as per revised utilization Plan | Status of Utilization | | | | Remarks |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | Total Utilized Amount | Utilized % | Total Un-utilized amount | Un-utilized % | |
| a) | Balancing, Modernization, Rehabilitation and Expansion (BMRE) | 19th December 2016 | June 2019 | 824,679,520 | - | 750,444,055 | 91.00 | 74,235,465 | 9.00 | Revised Utilization plan has been approved in EGM and 23rd AGM held on 27.12.2018 |
| b) | New RMG Project | 19th June 2017 | June 2019 | 398,503,962 | - | 19,236,382 | 4.83 | 379,267,580 | 95.17 | |
| c) | IPO Expenses | - | - | 26,816,518 | - | 25,217,966 | 94.04 | 1,598,552 | 5.96 | |
| d) | - | - | - | - | - | - | - | - | - | |
| e) | - | - | - | - | - | - | - | - | - | IPO Utilization proceeds Certified By **M/s. Khan Wahab Shafique Rahman & Co.,** Chartered Accountants |
| f) | - | - | - | - | - | - | - | - | - | |
| g) | - | - | - | - | - | - | - | - | - | |
| h) | - | - | - | - | - | - | - | - | - | |
| | **Total** | | | **1,250,000,000** | **-** | **794,898,403** | **63.59** | **455,101,597** | **36.41** | |

**Percentage**

**Interest on IPO Proceeds (Net off)** **285,005,618**

**Un-utilized IPO Proceeds with interest income** **741,461,745**

A. K. Bhattacharyya
Chief Financial Officer (CFO)
Regent Textile Mills Limited
Chittagong