Report on Utilization of IPO Proceeds for the month of September, 2017.

Name of the Company : Regent Textile Mills Ltd.

Amount (BDT) of Capital Raised Through IPO : 1,250,000,000.00

Date of Closed of Subscription : October 25, 2015

Proceeds Receiving Date : December 2015

Last Date of Full Utilisation of Fund as per Prospectus : June, 2017 Within ...17...months of obtaining IPO proceeds i.e...June, 2017.....

(All the figures are in BDT)

SL.	Purpose Mentioned in the Prospectus	Time line as per prospectus	Revised time line (upto....)	Amount as per Prospectus	Amount as per revised utilization Plan	Status of Utilization				Remarks
						Total Utilized Amount	Utilized %	Total Un-utilized amount	Un-utilized %	
a)	Balancing, Modernization, Rehabilitation and Expansion (BMRE)	19th December 2016	31st October 2017	824,679,520	-	16,237,591	1.97	808,441,929	98.03	Revised Utilization plan has been approved in 21st AGM on 27.11.2016
b)	New RMG Project	19th June 2017	31st October 2017	398,503,962	-	19,236,382	4.83	379,267,580	95.17	
c)	IPO Expenses	-	-	26,816,518	-	25,217,966	94.04	1,598,552	5.96	
d)	-	-	-	-	-	-	-	-	-	
e)	-	-	-	-	-	-	-	-	-	IPO Utilization proceeds Certified By **M/s. Khan Wahab Shafique Rahman & Co.,** Chartered Accountants
f)	-	-	-	-	-	-	-	-	-	
g)	-	-	-	-	-	-	-	-	-	
h)	-	-	-	-	-	-	-	-	-	
	Total			**1,250,000,000**	**-**	**60,691,939**	**4.86**	**1,189,308,061**	**95.14**	

Percentage

Interest on IPO Proceeds (Net off) **141,852,823**

Un-utilized IPO Proceeds with interest income **1,332,515,414**

A. K. Bhattacharyya
Chief Financial Officer (CFO)
Regent Textile Mills Limited
Chittagong.

ATTESTED

Salman Habib
Managing Director
Regent Textile Mills Limited