

## Report on Utilization of IPO Proceeds for the month of February, 2017


Name of the Company : Regent Textile Mills Ltd.  
 Amount (BDT) of Capital Raised Through IPO : 1,250,000,000.00  
 Date of Closed of Subscription : October 25, 2015  
 Proceeds Receiving Date : December 2015  
 Last Date of Full Utilisation of Fund as per Prospectus : June 19, 2017

Within ... 18... months of obtaining IPO proceeds i.e....June, 2017.....

(All the figures are in BDT.)

SL.	Purpose Mentioned in the Prospectus	Time line as per prospectus	Revised time line (upto....)	Amount as per Prospectus	Amount as per revised utilization Plan	Status of Utilization			Remarks	
						Total Utilized Amount	Utilized %	Total Un-utilized amount		
a)	Balancing, Modernization, Rehabilitation and Expansion (BMRE)	19th December 2016	31st October 2017	824,679,520	-	5,350,000	0.65	819,329,520	99.35	
b)	New RMG Project	19th June 2017	31st October 2017	398,503,962	-	19,236,382	4.83	379,267,580	95.17	
c)	IPO Expenses	-	-	26,816,518	-	25,217,966	94.04	1,598,552	5.96	Revised Utilization plan has been approved in 21st AGM on 27.11.2016
d)	-	-	-	-	-	-	-	-	-	
e)	-	-	-	-	-	-	-	-	-	IPO Utilization proceeds Certified By M/s. Khan Wahab Shafique Rahman & Co., Chartered Accountants
f)	-	-	-	-	-	-	-	-	-	
g)	-	-	-	-	-	-	-	-	-	
h)	-	-	-	-	-	-	-	-	-	
	<b>Total</b>			<b>1,250,000,000</b>	<b>-</b>	<b>49,804,348</b>	<b>3.98</b>	<b>1,200,195,652</b>	<b>96.02</b>	

Percentage Interest on IPO Proceeds (Net off) 96,688,826  
 Un-utilized IPO Proceeds with interest income 1,298,239,007

  
**A. K. Bhattacharya**  
 Chief Financial Officer (CFO)  
 Regent Textile Mills Limited  
 Chittagong.